

Appendix A: The North Wales Economy

Figure A1 – List of interviewees

Interviewee	Organisation
Mike Learmond	FSB
Ffion Jones	North Wales Economic Ambitions Board (NWEAB)
Nerys Bourne	Careers Wales
Tudur Jones	Anglesey Council
Iestyn Davies	ColegauCymru
Rachel Bowen	ColegauCymru
Arwel Jones	NW Wales based consultant with sustainable development expertise
Sean Taylor	Zipworld creative director
Simon Duffy	Centre for Welfare Reform

Figure A2 – North Wales and surrounding city regions

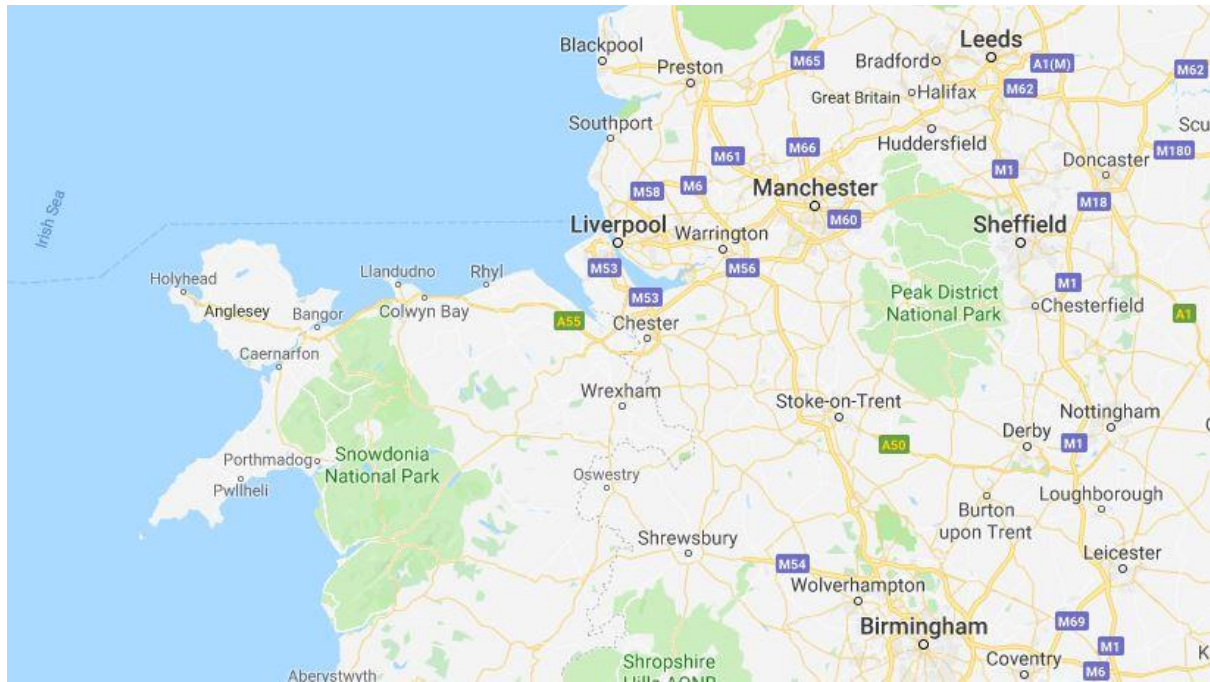


Figure A3 – Overview of latest North Wales Economic Data (Welsh Government, 2018)

	North Wales				Wales	
	Level (000s)	Change on year	Rate	Change on year ⁽⁷⁾	Rate	Change on year ⁽⁷⁾
Employed ⁽¹⁾	325.7	9.3	75.4%	2.4	72.7%	1.3
Unemployed ⁽²⁾	12.3	0.1	3.6%	-0.1	4.9%	0.4
Economically Inactive ⁽³⁾	68.7	-7.4	18.3%	-1.8	19.8%	-0.9
GVA per head ⁽⁴⁾	.	.	£19,573	2.8	£19,140	3.5
GDHI per head ⁽⁵⁾	.	.	£16,502	0.8	£15,835	0.7
Average earnings ⁽⁶⁾	.	.	£484.10	-2.4	£498.40	1.0

(1) Levels are for those aged 16 and over, rates are for those aged 16-64. Data relate to the year to March 2018.

(2) Levels and rates are for those aged 16 and over using the International Labour Organisation's (ILO) definition of unemployment, rates are a proportion of the economically active. Data relate to the year to March 2018.

(3) Levels and rates exclude students and are for those aged 16-64. Data relate to the year to March 2018.

(4) Data relate to 2016 and are provisional.

(5) Data relate to 2016 and are provisional.

(6) Average (median) gross weekly earnings. Data relate to 2017 and are provisional.

(7) Percentage point change for employed, ILO unemployed and economically inactive. Percentage change for GVA per head, GDHI per head and average earnings.

. Not applicable

Figure A4 – Employment levels, year to March 2018 (Welsh Government, 2018)

<i>(levels in thousands)</i>							
	Year to Mar 2018	Compared to previous year			Compared to earliest available		
		Year to Mar 2017	Level Change	Percentage Change	2001	Level Change	Percentage Change
North Wales	325.7	316.4	9.3	3.0 ↑	292.6	33.1	11.3 ↑
Isle of Anglesey	31.8	30.2	1.6	5.3 ↑	28.2	3.6	12.8 ↑
Gwynedd	58.1	57.5	0.6	1.0 ↑	49.2	8.9	18.1 ↑
Conwy	50.9	49.7	1.2	2.3 ↑	45.5	5.4	11.9 ↑
Denbighshire	41.8	41.6	0.3	0.6 ↑	40.7	1.1	2.8 ↑
Flintshire	75.1	70.6	4.5	6.4 ↑	69.6	5.5	7.9 ↑
Wrexham	67.9	66.7	1.2	1.8 ↑	59.4	8.5	14.4 ↑
Wales	1,437.4	1,416.9	20.5	1.4 ↑	1,238.6	198.8	16.1 ↑
United Kingdom	32,003.9	31,571.1	432.8	1.4 ↑	27,433.1	4,570.8	16.7 ↑

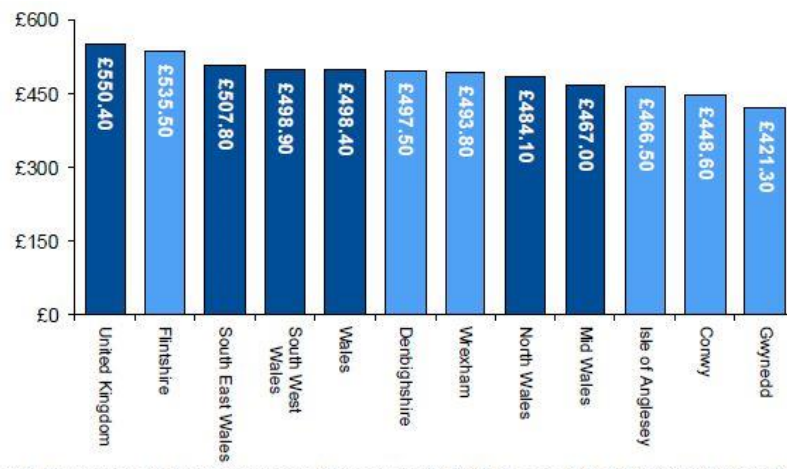
Source: Welsh Government analysis of Labour Force Survey (LFS)/Annual Population Survey (APS), ONS
(a) Employment levels for those aged 16 and over.

Figure A5 – Unemployment levels, year to March 2018 (Welsh Government, 2018)

<i>(levels in thousands)</i>							
	Year to Mar 2018	Compared to previous year			Compared to earliest available		
		Year to Mar 2017	Level Change	Percentage Change	2001	Level Change	Percentage Change
North Wales	12.3	12.2	0.1	0.7 ↑	13.5	-1.2	-8.9 ↓
Isle of Anglesey	1.1	1.8	-0.7	-37.1 ↓	1.5	-0.4	-24.3 ↓
Gwynedd	1.5	3.1	-1.5	-49.9 ↓	2.7	-1.2	-43.4 ↓
Conwy	2.4	2.0	0.4	21.3 ↑	1.6	0.8	47.6 ↑
Denbighshire	1.5	1.4	0.1	7.2 ↑	1.8	-0.3	-16.6 ↓
Flintshire	2.0	1.9	0.1	5.1 ↑	3.7	-1.7	-46.3 ↓
Wrexham	3.8	2.1	1.7	78.6 ↑	2.2	1.6	72.1 ↑
Wales	73.4	65.4	7.9	12.1 ↑	71.0	2.4	3.4 ↑
United Kingdom	1,436.8	1,571.1	-134.3	-8.5 ↓	1,450.3	-13.5	-0.9 ↓

Source: Welsh Government analysis of Labour Force Survey (LFS)/Annual Population Survey (APS), ONS
(a) Unemployment levels for those aged 16 and over (ILO definition of unemployment).

Figure A6 – Annual (Median) full-time weekly earnings, 2017 (Welsh Government, 2018)



(a) Average (median) gross weekly earnings (including overtime) for full time adults whose pay was unaffected by absence.

Figure A7 – Gross Disposable Household Income (GDHI) NUTS3 level, 2016 (Welsh Government, 2018)

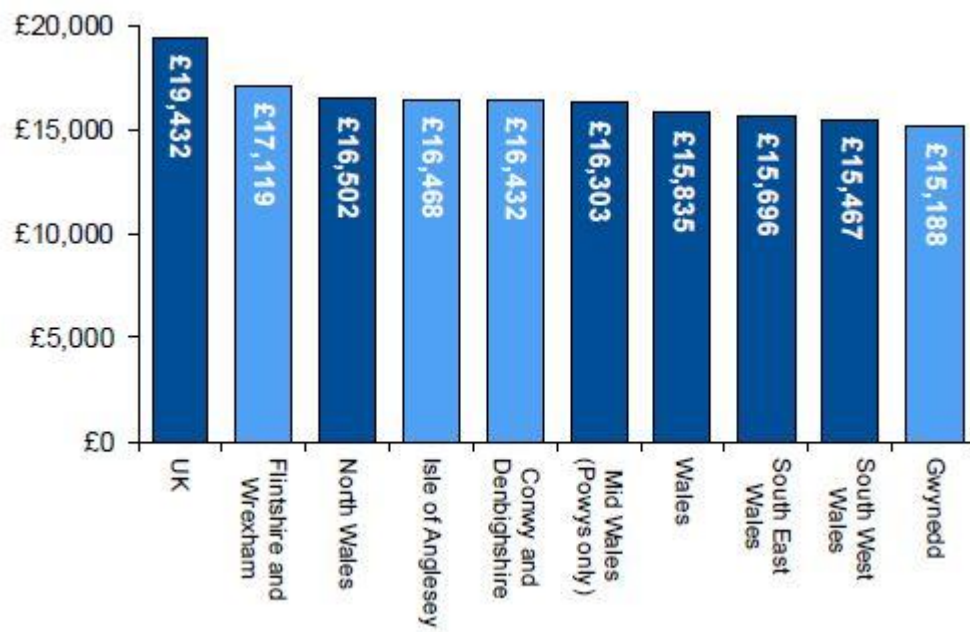


Figure A8 – NWGD proposed projects (NWAB, 2018)

